

FY2025 Budget Planning Calendar - UW Academy

Key Item	Activity	Start Date	End Date	Working Days	What's Important To Know	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	
W	Academy FY25 Planning Window	November 6, 2023	March 4, 2024	86	Primary planning window - all funds	Academy									
	Base Planning Parameters Available & Populated in Adaptive	November 20, 2023			Key planning parameters will not be available until after cycle begins. Assumptions include population of UWS ABB values and revenue projections for UWB/T utilizing base case central planning assumptions	OPB									
W	Rate Recommendations (tuition and fee-based), Enrollment Forecasts (tuition-based) and Rate Recommendation Narrative Responses Due to OPB	February 1, 2024			Required for: UWS Academic Units, UWB and UWT. Consultation with students specifically re: rate recommendations is required by this date									Academy	
	Core Fund Distribution Preliminary Estimates Loaded In Adaptive	February 7, 2024 (est)			FY25 prelim estimates loaded, incorporating rate change requests and enrollment forecasts									OPB	
	Optional: Update Tuition Rate Recommendations	March 1, 2024			Optional opportunity to update tuition rate recommendations									Academy	
W	Adaptive System Locked - Primary Planning Window Closes	March 4, 2024			Initial FY25 Operating Budget Proposal Locked in Adaptive									OPB	
	OPB Review of Unit Plans	March 4, 2024	March 22, 2024	15	OPB analysts review/assemble materials for Executive Office budget meetings									OPB	
	OPB Meetings with Unit Administrators	March 11, 2024	March 15, 2024	5	Review/discuss submission									OPB/ Academy	
	Optional: Update Tuition Rate Recommendations	April 1, 2024			Optional opportunity to update tuition rate recommendations									Academy	
	Budget Meetings w/Executive Office	April 1, 2024	April 12, 2024	10										Exec Office/ Academy	
W	Adaptive Unlocked for Final Adjustments	April 29, 2024	May 13, 2024	11	Opportunity to revise FY25 based on final ABB estimates and other minor local updates									Academy	
	Core Fund Distribution Final Estimates Loaded in Adaptive	May 1, 2024	May 3, 2024	3	FY25 final estimates loaded									OPB	
	Board of Regents Proposed Budget Information Item	May 9, 2024												BOR	
W	Adaptive Locked - No Further Changes to FY25 Budget Proposal	May 13, 2024			Final FY25 Operating Budget Proposal Locked - No Further Changes to FY25 Budget									OPB	
W	Board of Regents Proposed Budget Action	June 13, 2024												BOR	
	FY25 Adopted Budget Loaded into Workday	June-July 2024												OPB	

Key
OPB
Academy Unit/Campus
Board of Regents