



UNIVERSITY of WASHINGTON

FY2024 Operating Budget Development Narrative Prompts

Compliance and Risk Services, Seattle Campus

Section 1: Programmatic & Academic Vitality Narratives

- 1) Please briefly summarize your unit's/campus's strategic plan and how your FY24 operating budget proposal (as submitted in Workday Adaptive Planning) connects to your campus/unit strategic plan. [Word Limit: 500](#)

Built on the foundation of UW's mission, vision, and values, Compliance and Risk Services strategic plan is to protect the University while increasing efficiency and effectiveness across Compliance Services (Hearing Office, Office of the ADA Coordinator, Office of the Title IX Coordinator, Office of the Youth Protection Coordinator, Title IX Investigation Office, University Complaint Investigation and Resolution Office, and UW Healthcare Privacy and Security Compliance), Risk Management (Claim Services, Risk Financing and Consulting), Portage Bay Insurance, Enterprise Risk Management, and Equipment Insurance Program providing a framework for evaluation and decision making while recognizing that our future depends on choices we make today.

- **Data strategy and systems is still an area of significant need for CRS.**
- **Equipment Insurance Program (EIP) is a self-service, self-insurance program run by CRS that offers low-cost equipment insurance coverage to University departments for owned, leased or borrowed equipment (with values up to \$500K) who would not otherwise be able to obtain insurance due to the high costs and deductibles of the commercial market. It currently covers over 9,500 items valued at approximately \$52M.**
- **Insurance Policy Payments is used to procure commercial insurance policies for UW and recharge the unit responsible for the subject of the policy. Insurance Policy Payments is managed by Compliance and Risk Services which is built on the foundation of UW's mission, vision, and values. The plan for Insurance Policy Payments is to balance costs and payments to zero as efficiently as possible.**
- **CRS Special Projects is specifically designed to fund a new Risk Management Information System for Compliance & Risk Services. The new system will be instrumental in supporting CRS in managing claims against the University and tracking information related to the compliance risks to UW mission and values.**
- **CRS provides the staffing for Portage Bay Insurance which has made strides to operate like an insurance company and foundational system, and this effort must continue. Additionally, UWFT and the plans for a new RMIS has assisted in the top to bottom process improvement regarding the structure around payment process for Portage Bay Insurance.**

- 2) Building on the responses your campus/unit submitted during the FY23 annual review cycle ([posted here](#)), how has your unit/campus integrated the themes and goals of [the 2022 – 2026 UW Diversity Blueprint](#) into your campus's/unit's ongoing work to take actions towards access, inclusion, and equity? [Word Limit: 750](#)

- **Implemented the first-ever University-wide education & training for Title IX.**
- **Compliance & Risk Services inclusively is committed to increasing diversity, equity, inclusion, and access. The CRS Diversity Equity and Inclusion committee is committed to increasing diversity, equity, inclusion, and access and has developed an onboarding process, assists the staff with fighting unconscious bias, being inclusive and transparent, providing safe space, and respecting employees as individuals, accountable measures that identify and address issues of diversity, equity and inclusion, as well as considering tools like restorative justice in addressing equity issues, like workplace concerns.**