

Complete Question List (Online/Offline) for Departmental Use – Do Not Submit This File

TUITION AND FEE-BASED RATE RECOMMENDATION NARRATIVE PROMPTS DUE 2/1/2024

Tuition-based Program Rate Recommendations - Narrative Section

*Text submitted within this section **will** be published to OPB's Annual Budget Development website --
If applicable to your unit --*

Responses to the questions below are required for each tuition category that your unit/campus recommends adjusting (as submitted to OPB by 2/1/24). **Please note question #4 is required for any programs for which no tuition increase is requested.** If you are recommending changes for multiple tuition categories, please differentiate your responses within each question.

- 1) Please explain how the proposed rate increase will enhance student experience and promote student success?
Word Limit: 500
- 2) Tuition and fee increases have a disproportionate impact on low-income students. Please comment on how each fee change will affect student debt loads, and specifically how the program will offset this impact. *Word Limit: 550*
- 3) Please discuss your unit/campus's overall tuition strategy for the next 3-5 years. Describe if you expect the proposed change to result in changes to enrollment (including changes to resident/nonresident composition) or the volume of tuition waivers awarded. *Word Limit: 250*
- 4) If you are not planning to increase tuition for any program, please respond to the following: Generally, small, inflationary increases (1-2% annually) are preferred over no increase or large increases every few years. Please answer the following questions for each program where no increase is requested. *Word Limit: 250*
 - a) Please explain why this program's rate does not warrant an increase by describing the program's financial position, structure, peer comparisons, or other relevant information.
 - b) What do you currently anticipate annual rate change requests will be for the next two years?
- 5) Enrolled students affected by rate increases must be consulted on proposed increases before proposals are finalized. Please describe when and how students were consulted and summarize the feedback they provided regarding EACH of your tuition rate recommendations. *Word Limit: 500*

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OPERATING BUDGET PROPOSAL NARRATIVE PROMPTS DUE 3/4/2024

Programmatic & Academic Vitality Narrative

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- 1) Please provide a web link to your campus/unit strategic framework and provide three to five bullet points outlining the relationship between your resource plan and your strategic framework. *Word Limit: 750*

<https://www.uwinco.uw.edu/>

- *UWINCO's strategic framework and resource allocation plan remains largely unchanged.*
- *UWINCO's mission is to preserve and grow the endowment to provide stable and predictable distributions to campus units.*
- *Fulfilling this mission requires extensive research, travel, and systems upgrades to assist in our evaluation and monitoring of both new and existing investment positions. These areas will increase in the FY25 budget, especially technology/systems upgrades.*

- 2) Please discuss your campus/unit's planned utilization of resources, as identified in your Adaptive entries (institutional initiative = UW Diversity Blueprint), in support of the [2022-2026 UW Diversity Blueprint](#) themes and goals. *Word Limit: 750*

UWINCO is committed towards engagement and support of a diverse culture and workforce. UWINCO's internal DEI team, (existing team members with a variety of responsibilities), continues to lead educational efforts including quarterly meetings on DEI topics. Additionally, UWINCO team members rotate monthly responsibility to share information on diversity in the workplace and impact on culture and performance. Senior staff also mentor junior team members to help achieve their professional development goals.

Interactions with investment managers on their DEI efforts have increased. We continue to focus our recruiting efforts on increasing the diversity of our small staff. Our team has been reflecting on all these efforts and how they might further translate into giving back to campus to support students, faculty, and research.

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Required Budget Development Consultative Process Summary – Faculty, Staff and Students

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-- If specific questions are not applicable to your unit, simply indicate n/a --

Consultation with your elected faculty councils, student councils and unit/campus staff, regarding your unit's/campus's budget proposal materials, including your proposed FY25 operating budget, narrative responses, tuition rate recommendations and fee-based rate recommendations are an important and necessary component of the UW's budget development process. Your responses to the questions below will be documented and included as part of the FY25 operating budget development review materials provided to Executive Leadership of the UW.

PLAN NOW to ensure that all unit/campus review and consultative processes are completed by the March 4, 2024 due date.

- 1) Please indicate the date that FACULTY leadership within your unit/campus was consulted and provided the opportunity to provide input as part of this budget planning exercise
- 2) Please list a point of contact for your FACULTY leadership (name and UW email address).
- 3) Please indicate the date that STUDENT leadership within your unit/campus was consulted and provided the opportunity to provide input as part of this budget planning exercise.
- 4) Please list a point of contact for your STUDENT leadership (name and UW email address).
- 5) Please discuss how you involved campus or unit staff in the consultative process.
- 6) Since submission of your tuition and/or fee-based rate recommendations on February 1, 2024, has your campus or unit received any additional feedback from students? If so, please summarize here.