

# NEW RESEARCH WEBPAGE

UWFT for the Research Community

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# GOALS

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- > **Increase Awareness and Understanding**
  - What is UWFT (UW Finance Transformation)?
  - How does UWFT impact your work in the research community?
  - What **exactly** is transforming (relevant to research)?
  - When are these transformations happening?
  - How will the Office of Research support you through these transformations?
  
- > **One-Stop-Shop**
  - One source for all UWFT information and resources relevant to the research community.



# LET'S TAKE A LOOK

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# UWFT FOR THE RESEARCH COMMUNITY

[u.washington.edu/research/uwft-for-the-research-community/](https://u.washington.edu/research/uwft-for-the-research-community/)

The screenshot shows the top navigation bar of the UW Research website. The bar is purple with white text. On the left is the 'W' logo and the text 'RESEARCH UNIVERSITY of WASHINGTON'. To the right are links: 'Contact Us', 'About Office of Research', 'Announcements', and 'UW Home'. Further right is a search icon and a 'Quick Links' button. Below the bar is a secondary navigation bar with a 'MyResearch LIFECYCLE' logo and a series of dropdown menus: 'PLAN/PROPOSE', 'SETUP', 'MANAGE', 'CLOSEOUT', 'RESOURCES' (highlighted with a dashed box), 'COLLABORATION', 'COMPLIANCE', and 'TRAINING'. Below this is a grid of links organized into five columns: 'SUPPORT OFFICES', 'RESEARCH UNITS', 'BROWSE', 'POPULAR RESOURCES', and 'TOOLS'. The 'RESOURCES' column contains a link to 'UWFT for the Research Community' which is highlighted with a grey box and a bracket labeled 'New!'. A large purple 'W' logo is partially visible in the bottom right corner.


SUPPORT OFFICES	RESEARCH UNITS	BROWSE	POPULAR RESOURCES	TOOLS
Human Subjects Division	Applied Physics Laboratory	Forms and Templates	Funding Opportunities	MyResearch
Office of Animal Welfare	Washington National Primate Research Center	Policies, Procedures and Guidance	Grants Information Memorandum (GIMs)	SAGE
Office of Research Central		Announcements	Institutional Facts and Rates	Zipline
Office of Research Information Services		Glossary	Research Stats & Rankings	More Tools
Office of Sponsored Programs		FAQs	New to UW Research	
			UWFT for the Research Community	

# UWFT FOR THE RESEARCH COMMUNITY



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## UWFT for the Research Community



### What is UW Finance Transformation?

[UWFT](#) is a redesign of our finance-related policies, processes, and systems, working collaboratively toward a single financial system of record in Workday for all of the UW. This transformation enables teams to reduce risk through predictable, real-time, and informed decisions. For more information refer to the [UWFT website](#).

### How is the Office of Research Involved in UWFT?

With sponsorship from [Vice Provost for Research Mari Ostendorf](#), the Office of Research and our campus partners (forming the [Research Administration Pillar](#)) are actively involved in UWFT. A top priority of ours is to support you through the upcoming award process transformations, and ensure your work in the research community continues as seamlessly as possible.

#### UWFT for the Research Community

SAGE Awards

#### UWFT RESOURCES

- [About UWFT](#)
- [Why Transform?](#)
- [Benefits](#)
- [Timeline](#)
- [Message from Sponsors](#)

#### CONNECT WITH US

[JOIN RESEARCH MAILING LISTS](#) >

[HELP IMPROVE ORIS SYSTEMS](#) >



# UWFT FOR THE RESEARCH COMMUNITY

## What's Transforming for the Research Community?

Grant Award to Close



Sponsor Updates



SAGE Budget Requirements



Award Setup and Modifications



Expand for more information.

## When Are These Changes Happening?

While the sponsor data improvements will be delivered in advance of UWFT go-live, you can expect most of the new UWFT features and processes to launch in [July 2023](#).

## Resources & Training

Bookmark and refer to this page often! We are in the process of developing new research-related training and resources to help you prepare for the upcoming transformations.

New trainings and resources coming soon!

Meetings and Mailing Lists



SAGE Resources



Workday Resources



Terminology



Expand for more information.


## Frequently Asked Questions

Is SAGE Budget required?



# UWFT FOR THE RESEARCH COMMUNITY: SAGE AWARDS

**New award setup and modification process in SAGE**




[UWFT for the Research Community](#)

[SAGE Awards](#)

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## UWFT for the Research Community



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# UWFT FOR THE RESEARCH COMMUNITY: SAGE AWARDS

## SAGE Awards

With UWFT, the new SAGE Awards feature streamlines the award setup and modification process, and provides transparency into key award information. To help with award management, the award details and modification requests are viewable from both SAGE and Workday.

SAGE Award Highlights:

- **New SAGE forms and system functionality** replace email communications
- **A familiar, user friendly experience** in SAGE, similar to advance requests
- **Autofill** of eGC1 and SAGE Budget information on award request forms
- **Shared views** for award preparers and reviewers to improve collaboration
- **Visibility** into award status, history, and communication
- **Integrations with Workday** for added streamlining of award setup

## SAGE Award Features

Award Setup	⊕
Award List	⊕
General Information	⊕
Budget & Award Lines	⊕
SFI & FCOI	⊕
Cost Share	⊕
Fiscal Compliance	⊕
Non-Fiscal Compliance	⊕
Supporting Attachments	⊕
Review & Submit Award	⊕
Award View	⊕
Award Modifications	⊕
Review & Submit Modification	⊕

## UWFT RESOURCES

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## CONNECT WITH US

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### General Information

After you initiate an award setup request, by default the **General Information** page displays with pre-populated details from your eGC1 (Title, Periods, Sponsor Details, PI/Department, etc.). You can update the General Information sections as needed.

### ← New Award Action (AWD123456)

FORM SECTIONS:

#### General Information

- ☐ Budget & Award Lines
- ☐ SFI & FCOI
- ☐ Cost Share
- ☐ Fiscal Compliance
- ☐ Non-Fiscal Compliance
- ☐ Supporting Attachments
- ☐ Review & Submit

#### General Information

##### Award Overview

Short Title *	
Full Title *	
0/255	
Current Period Start Date	Current Period End Date
Award End Date *	
Sponsor Awarded Total for Current Period	
Sponsor Award Number	
<input type="checkbox"/> Non-monetary award	





# QUESTIONS? FEEDBACK?

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As you explore the page, what information, resources, and questions do you have that you would like answered/included?

**Let us know!** <https://forms.gle/XYwkHk6BbhZ9Ncj6A>