UW Procurement eNews changing procurement landscape.

Enhancements to Procurement Service's Website

Ariba Blanket Purchase Order, Phase 2 Launch – Your Help is Requested!

FOR ALL OF YOUR SUPPLIER CONTRACT NEEDS GO TO: **UW CONTRACTS**

PROCUREMENT SERVICES Campus News & Information Published April 10, 2014 Procurement Services eNews chronicles UW procurement news and information to

assist faculty and staff in staying knowledgeable by providing tips and guidance, and details about upcoming improvements with UW systems or processes in our rapidly Please note that not all topics in this newsletter apply universally across all UW departments and Medical Centers. Always follow your own department policies.

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Open Balances in MyFD Launching April 15th! Register Now for a Spring Forum Near You **Upcoming Basic Tax Training!** Tip: Advising Campus To Not Overfill Their Sharps Containers Earth Day: Healthy People, Healthy Planet

In This Issue

- **Headline News**
- **Enhancements to Procurement Service's Website COMING NEXT WEEK!** A New Look for the Procurement Services Home Page ADUNCINA
 - Based on feedback we have received from the campus over the last several years, Procurement Services, in collaboration with university partners and customers has redesigned the Procurement Services Home Page. The primary goals in enhancing the website were to: Incorporate the eProcurement web pages into the Procurement

Services website and ensure all information is up to date Update the Procurement Services Home Page to have a greater focus on **eProcurement** Improve the navigation and ease of use Ensure all links worked Some of the improvements that were accomplished include:

- Removal of 57 redundant web pages
- Merged the remaining 13 web pages into 7 Consistent topic content wherever referenced on the among all topics Simplified the appearance from text-centric to buttons with links to most fre-
- quently visited sites and "read more..." links
- A <u>PDF is available that provides a mapping</u> of the "old" eProcurement web pages to the new Procurement Services website. An announcement will soon be made providing the launch date for the improved website but until then, feel free to visit Pro-
- <u>curement Services website</u> (previous or new version, the URL will remain the same).
- Here is a sneak preview of the new Procurement Services Home Page.
- - Welcome to UW Procurement Services UW Procurement

206-543-4500.

80%.

currently open in PAS.

- Ariba Blanket Purchase Order (BPO) Phase 2 Launch – Your Help is Requested!
- **Current Status**
- Procurement Services is getting ready to launch Phase 2 of the Ariba BPO project and you can help us by making sure that the current contact information is correct for your department's PAS POs. To review and update your PAS PO contact information, please visit the "How to Update the Department Contact on PAS POs" page at: http://f2.washington.edu/fm/ps/change-dept-contact If you need assistance, feel free to contact PCS Help at: pcshelp@uw.edu or

ProCurement Card PaymentNet Connect

Corporate Travel Se

- Ariba BPO Project Background An Ariba BPO is an agreement to spend a specific amount of money with a supplier over a period of time. Ariba BPOs will replace blanket or standing orders that are Phase 1 of the Ariba Blanket Purchase Order (BPO) rollout started in early December, 2013. During Phase 1, Procurement Services worked with a pilot team of departments and suppliers to convert select, existing PAS open orders to Ariba BPOs. There were 13 departments and suppliers trained and 14 PAS POs were converted to Ariba
- BPOs. In addition, the buyers on the pilot team (Kassy Ellefson, John Whitney, Marianne Haugen and Susan Malysiak) reviewed a total of 1,071 PAS POs and determined that only 204 needed to be moved into Ariba, reducing the number of BPOs by Phase 2 will include adding more buyers, departments and suppliers to the project and further review of PAS POs to determine which ones need to be moved into Ar-

(Ariba) reports that will allow users to track remaining eProcurement (Ariba) open balances. Open Balances are outstanding

Encumbrances and Open Balances (formerly Current Encumbrances)

Register Now for a Spring Forum Near You

The Purchasing side of PAS will be retired in 2015.

Procurement Services Fall Forum Schedule

Location

UW Tacoma

JOY 117

William H Foege

Auditorium S060

UW Tower

Auditorium

UW Bothell

UW2 340

South Lake Union

Orin Smith Auditorium

HUB

Room 334

Are you wondering whether your department's purchases should have Sales or Use Tax applied? Making the right determination could help your department save on purchases that do not have tax. Paying the tax could help prevent penalties and interest. Attend the upcoming Basic Tax Training on Sales & Use Tax for a broad

Time

1:30-3:00

2:00-3:30

1:00-2:30

10:00-11:30

1:00-2:30

10:00-11:30

Upcoming Basic Tax Training!

Advising Campus to Not Overfill Their

Earth Day: Healthy People, Healthy Planet

Tues, April 22 10am - 3pm **HUB Lawn**

University of Washington's Finance & Facilities

PROCURLITE.

UNIVERSITY of WASHINGTON

Finance & Facilities

PROCUREMENT SERVICES

That's what Earth Day 2014 is all about! Plan to join the festivities on the HUB Lawn on Tuesday, April 22, from 10am - 3pm. Check out tables and activities, hear from UW environmental leaders, applaud

Register

Here

EGISTER NOW!

EGISTER NOW!

EGISTER NOW!

Contact

<u>Jim Pilon</u>

REGISTER NOW!

Will you be prepared for it?

For more information about these changes in MyFD please see our project update

- iba. For more information on Ariba BPOs, please visit: http://f2.washington.edu/fm/ ps/how-to-buy/AribaBlanketPurchaseOrders. Open Balances in MyFD Launching April 15th! The Ariba and MyFinancial.desktop teams are pleased to announce enhanced functionality in MyFD and eProcurement
- commitments on a budget for purchase orders or contracts placed through the Ariba system. **Enhancements in MyFinancial.desktop** There will be enhancements to four reports in MyFD to track these Open Balance amounts: **Budget List**

Budget Summary Budget Worksheet

- webpage at: https://f2.washington.edu/fm/myfd/projectupdate. Specific information about each enhanced report is available by clicking on the linked report names above. **Enhancements in Ariba Reports** There is also a new Open Balance Details by Budget report in Ariba for tracking
- these remaining open balances. This new report will be updated nightly and include data from the previous day (other Ariba reports include live data). To find this report, go to: eProcurement à Manage à Reports à Orders à "Open Balance Details by Budget." For more information about how to run reports in Ariba, please see our How-To-
- Guide for Running Reports in Ariba at: http://f2.washington.edu/fm/ps/trainingevents/independent-study. For any questions, please contact myfdhelp@uw.edu or pcshelp@uw.edu. **Event Reminder**
- **FORUM** Please plan on attending one of Procurement Services Spring Forums to get the latest news on new purchasing and payment functionalities in our eProcurement (Ariba)
- system. We will be highlighting eProcurement projects and timelines in addition to opening up the floor to your questions and providing you with networking opportunities. Please go to the <u>Procurement Services forum web page</u> to register or click on one of the register now buttons below to register for the venue that is most convenient for you. Registration is not a requirement to attend but it helps us manage attendance and insures that you will get an electronic version of the forum presentation.

April 11, 2014 April 14, 2014

Date

April 15, 2014 April 18, 2014 April 22, 2014 April 23, 2014 If you have any questions please contact **Donna Ickman** at 206-685-0448.

Training overview of Sales & Use Tax on Wednesday, May 7, 2014 from 1:00 pm - 2:30 pm in room 224 in the Purchasing & Accounting building. **Topics covered include:** Broad overview of Retail Sales & Use Tax Destination Based Sales Tax Available Exemptions and How to Claim Them To register for the training, please visit the <u>tax training page</u> for more details.

Sharps Containers Please be aware of the fill lines for sharps containers, not all are the same. Most containers have fill lines at the 2/3 level, but some may have a fill line within a half inch of the top. Containers with the higher fill line can lead to overfilling with subsequent problems after autoclave, with containers being punctured by a needle and thus endangering anyone handling the container. When ordering sharps containers, it's advised to purchase a container with a 2/3 fill line. Regardless of fill lines, use caution and don't overfill sharps containers. **Green U News**

SAVE THE DATE:

A Tip with a Point

- green award winners, and much more! See the **Earth Day webpage** for ongoing activities throughout the week!
- **eNews Subscriptions** Was this newsletter forwarded to you? Would you like to subscribe to UW Procurement eNews for yourself? If so, why not sign up to receive this timely newsletter directly by clicking on the provided link below. Select Yes and click Subscribe to receive each edition of this periodically published newsletter. If you no longer want to receive our newsletter, you will need to unsubscribe at the same location above by going to the ProcurementServicesNews Subscribers section at the bottom of the web page and enter your UW email address and press the *Unsubscribe or edit options* button. Procurement Services is a Division of Financial Management within If you are having trouble viewing this email you can read it online at: http://f2.washington.edu/fm/ps/home/ communications-and-outreach If you have procurement related questions please email: pcshelp@uw.edu