



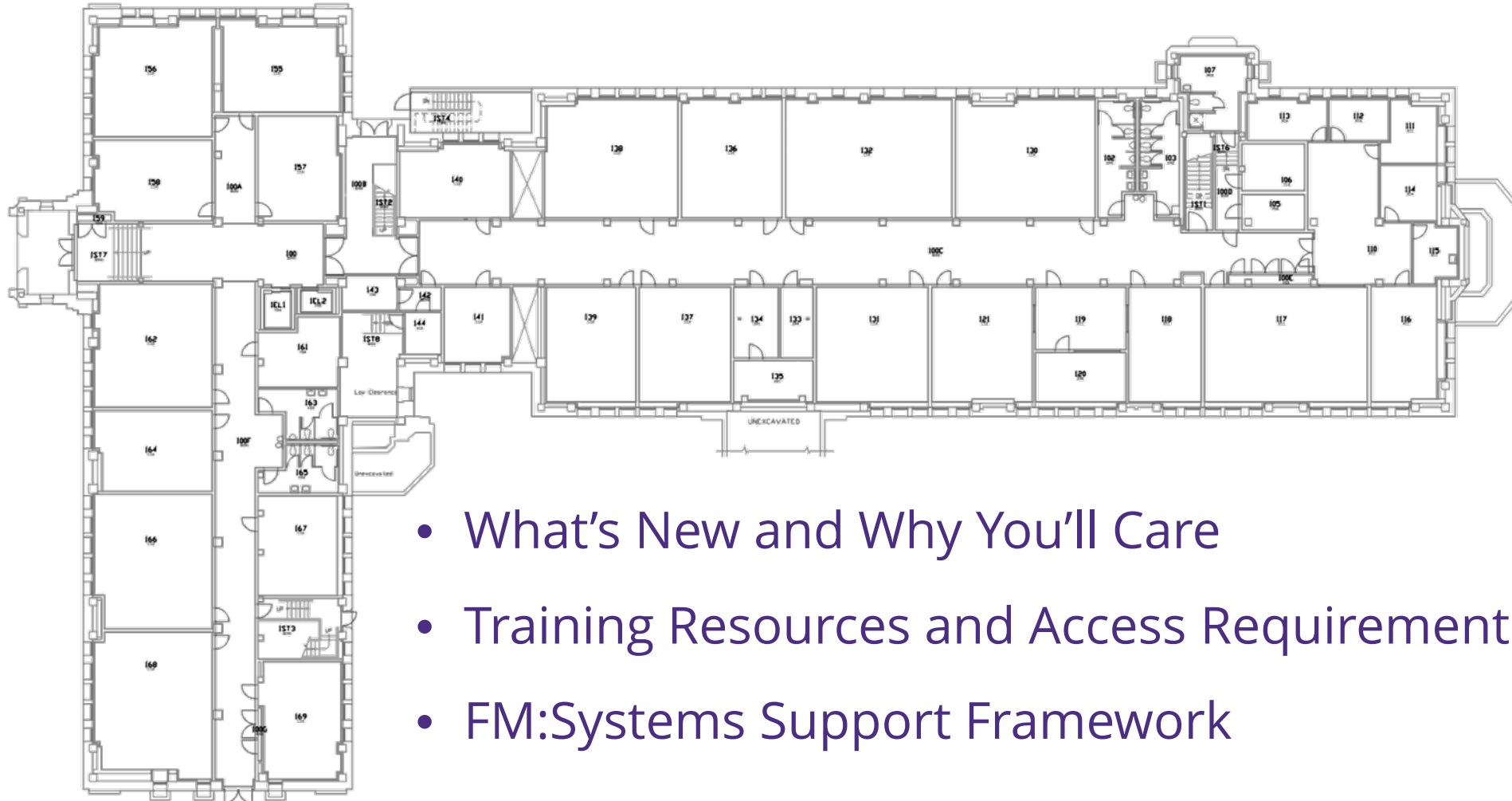
InVision Replacement

Private Business Use (PBU) Training

2025

UNIVERSITY *of* WASHINGTON

Agenda



- What's New and Why You'll Care
- Training Resources and Access Requirements
- FM:Systems Support Framework



What's New and Why You'll Care

Evaluation of InVision and FM:Systems



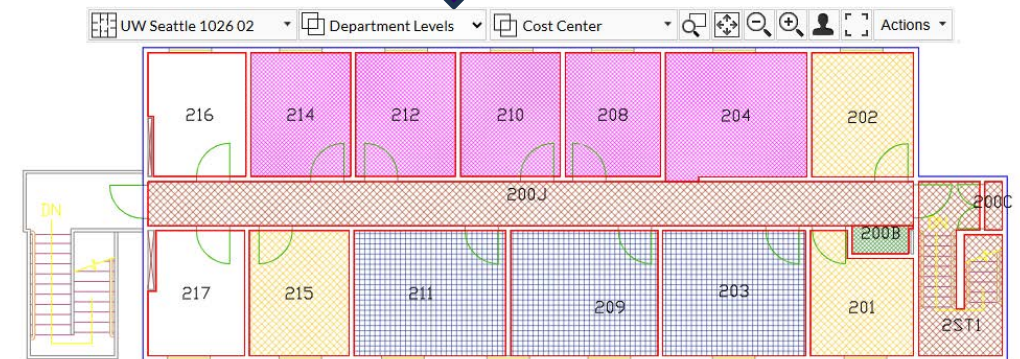
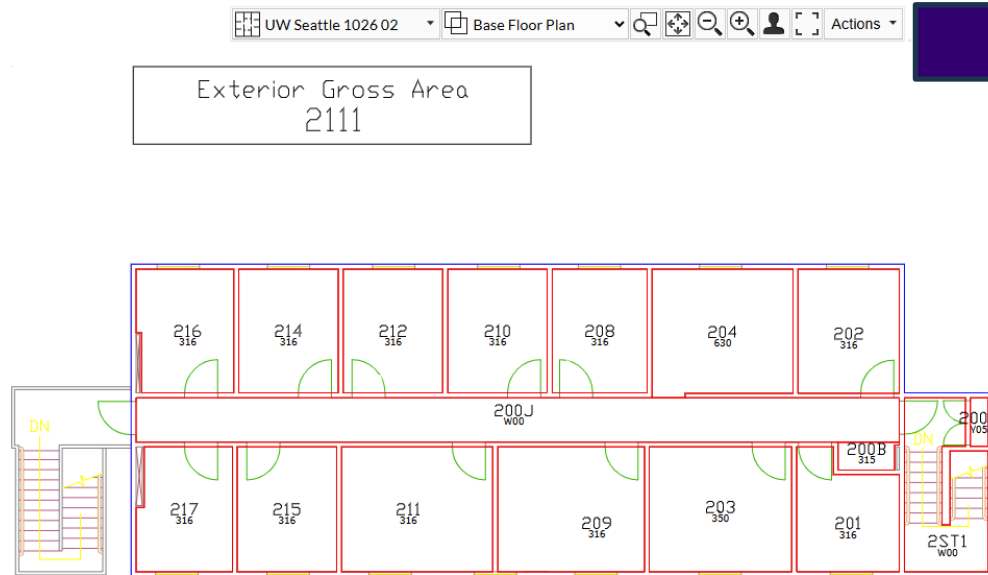
FEATURE COMPARISON

Feature	InVision	FM:Systems (FMS)	Comparison	Description
<i>Space Data Management</i>	Core functionality	Core functionality	Similar	Manage space assignments, use, and description.
<i>Employee Assignments</i>	Core functionality	Core functionality	Similar	Manage assignments and monitor space utilization.
<i>Research Data Management</i>	Core functionality	Core functionality	Similar	Manage grant assignments and space functionalization.
<i>Reporting</i>	Custom Tool	Core functionality	Improved	Built-in reports and dashboards, SpaceWS and EDW integration.
<i>PI Percent Tool</i>	Custom Tool	Core functionality	Improved	Assign and track principal investigator allocations.
<i>Budget Query Tool</i>	Custom Tool	Core functionality	Improved	Quickly track and perform grant assignments
<i>CAD Integration</i>	Custom Tool	Core functionality	Improved	AutoCAD integration with live updates.
<i>Space Surveys</i>	Not available	Future functionality	New	Process to validate/update space and occupancy data.
<i>Strategic Planning</i>	Not available	Future functionality	New	Module to forecast, model, and optimizing space usage.
<i>Move Management</i>	Not available	Future functionality	New	Tool for planning and performing space relocations within an organization.

What's New and Why You'll Care



Floorplans Enhancements – Clearer, more detailed visuals for space allocation and utilization.



- Direct Integration with AutoCAD
- Expanded Color Palette
- Custom Views (Primary Use, Cost Center Hierarchy, Occupancy, Furniture)

Dept Code	Department
	CCH100049 Facilities (Financial CCH 05)
	CCH100205 Facilities Business Intelligence (Financial CCH 06)
	CCH100353 Facilities Business Intelligence (Financial CCH 07)
	CCH100576 Facilities Engineering Services (Financial CCH 07)
	CCH101342 Facilities Maintenance (Financial CCH 08)
	NONASGN Non-Assignable

What's New and Why You'll Care



Data Views – A simpler, smarter way to see and edit your data.

Space Management > 1.40 Rooms

1

2

Edit Multiple

Save query Select a Query

	Facility Number	Building Name	Floor Code	Room #	Room Name	Assignment Key	Space Category	Primary Use	Capacity
☒	1000	Birmingham Hay&Seed	0G	BHS-001K	BHS-001K	Unknown	YYY	Y04	0
☐	1000	Birmingham Hay&Seed	0G	BHS-002	BHS-002	Unknown	YYY	Y04	0
☐	1000	Birmingham Hay&Seed	0G	BHS-003	BHS-003	Unknown	YYY	Y03	0
☐	1000	Birmingham Hay&Seed	0G	BHS-005	BHS-005	Tacoma Facilities Maintenance and Operations	YYY	Y04	0
☐	1000	Birmingham Hay&Seed	0G	BHS-007	BHS-007	Unknown	YYY	Y05	0
☐	1000	Birmingham Hay&Seed	0G	BHS-BHS020	BHS-BHS020	Unknown	600	660	0
☐	1000	Birmingham Hay&Seed	0G	BHS-BHS029	BHS-BHS029	Unknown	600	660	0
☐	1000	Birmingham Hay&Seed	0G	BHS-G00A	BHS-G00A	Unknown	600	660	0
☐	1000	Birmingham Hay&Seed	0G	BHS-G00B	BHS-G00B	Unknown	600	660	0

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3

Space Information

Facility Number 1000 Birmingham Hay&Seed

Floor ID 1000 0G View

Room # BHS-001K View

Room Name BHS-001K

Description

Assignment Key UNKNOWN Unknown

Area 633.18

Usable Area 633.18

Space Category YYY Mechanical Area

Primary Use Y04 MECHANICAL AREA

Capacity 0

Occupancy 0

Designated Space Category YYY

Designated Primary Use Y04

What's New and Why You'll Care



Consolidated Research Tracking – Everything you need, all in one spot.

Space Management > 1.60 Shared Space

1

2

3

4

AddDelete

Save querySelect a Query1327

	Facility Number	Building	Floor	Room	Dept Percent	Department	Dept. Name
☐	1327	Savery Hall	01	130	100.00	CCH107165	Executive Office Vice Provost Academic and Student Affairs Academic Technolo
☐	1327	Savery Hall	01	131	100.00	CCH107165	Executive Office Vice Provost Academic and Student Affairs Academic Technolo
☐	1327	Savery Hall	01	132	100.00	CCH107165	Executive Office Vice Provost Academic and Student Affairs Academic Technolo
☒	1327	Savery Hall	01	133	100.00	CCH102155	CAS Center for Social Sciences Computing and Research (Financial CCH 08)
☐	1327	Savery Hall	01	134	100.00	NONASGN	Non-Assignable
☐	1327	Savery Hall	01	135	100.00	NONASGN	Non-Assignable
☐	1327	Savery Hall	01	136	100.00	CCH107165	Executive Office Vice Provost Academic and Student Affairs Academic Technolo

Items 1 to 100 of 343Page: 1 of 4GoPage size: 100

DetailsAllocations

AddFunctional Use

AddDelete

	Facility Number	Room Number	Activity Code	Description	Room Percent
☐	1327	133	JT	Joint Use	100.00

AddPrincipal Investigator

AddDelete

	Facility Number	Room ID	Employee ID	Last Name	First Name	Department	PI Percent
The search generated 0 results.							

AddWorkTag Code(s)

AddDelete

	Worktag ID	Worktag Name	Cost Center	Primary PI ID	Primary Room	Award Date	Worktag Period Begir	Worktag Period End	Facility Number	Room Number	Allocation Department	Date Added	Date Updated
The search generated 0 results.													

What's New and Why You'll Care



Integrated Reporting – Reports built into the application for easy access.

<

Space Management

Sites

Views

Reports

Report Management

Global Reports

Building & Floor Summary by Primary Use

Building Primary Use Allocation

Building Space Category Allocation

Building Summary by OrgCode

Building Summary by Primary Use

College Space Data by Org

Consolidated Departmental Spaces by Primary Use

Employee Directory

Employees by Building

Facility Information

Facility Room Detail

Room Assignment Details - by Department

Room Assignment Details - by Department (Filter by Code and Dept)

Space Data By Department

Worktags Unassigned to Space

Documents

Favorites

Space Management

FM.C.103-Facility I

Export PDF

Filters

Facility Number

1000

1001

1002

1003

Columns

Facility Number

Facility Code

Facility Type

Status

Facility Name

Address

Site

Owned or Leased

Gross Square Feet

Year Constructed

Long Name

Postal Code

Lease Start Date

Lease End Date

Registered Historic Site

Last Updated

2

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Facility Information

Executive Summary

This report displays facility-level data.

Facility Number	Facility Code	Facility Type	Status	Facility Name	Address	Site	Owned or Leased	Gross Square Feet	Year Constructed	Long Name	Postal Code	Lease Start Date	Lease End Date	Registered Historic Site
6105	MOL	Nonassignable	Active	Molecular Eng Bldg	3946 West Stevens Way NE, Seattle, WA	UWS	UW	90863.2390497955	1900	Molecular Engineering & Sciences Building	98195			N
1533	BVJ	Resident	Active	Blakeley Vill Bldg J	4747 30th Ave NE, Seattle, WA	UWS	OTHER	12092.520989592	1900	Blakeley Village Building J	98195			N
6091	UMSA	Office	Active	UWMC Montlake/SA	1959 NE Pacific St, Seattle, WA	UWS	UW	284948.286809197	1900	UW Medical Center - Montlake, Wing SA - Montlake Tower	98105			N
1488	L04	Unclassified	Active	Fri Hrb Lab 4	620 University Rd, Friday Harbor, WA	FHL	UW	1370.43074746148	1900	Friday Harbor Laboratories Campus Lab 4	98250			N
6539	NWCC	Unclassified	Active	UWMC NW Child Care	1532 N 115th St, Seattle, WA	NWH	UW	7637.04668205845	1900	UW Medical Center - Northwest, Child Care Center	98133			N
1110	TPG	Supporting	Active	Triangle Park Garage	1919 NE Pacific Pl, Seattle, WA	UWS	UW	216052.923564847	1900	Triangle Parking Garage	98195			N
4083	X104	BLDG	Active	HMC Boren Ave Grg	1017 Terrace St, Seattle, WA	HMC	HMC	0	1900	Harborview Boren Ave Garage	98104			N
1102	ISA	Office	Active	Isaacson Hall	3501 NE 41st St, Seattle, WA	UWS	UW	2986.3424988975	1900	Isaacson Hall	98195			N
4198	CY27	Supporting	Active	CORP YARD 27	Main Campus, Seattle, WA	UWS	UW	0	1900	Corp Yard Container 27	98195			N
1054	WNX	Laboratory	Active	Winkenvrder Annex	3710 Garfield Pl NE, Seattle, WA	UWS	UW	0	1900	Winkenvrder Annex	98195			N
6587	L269	Nonassignable	Active	Safeco Plaza	1001 4th Ave, Seattle, WA	WOT	LEASE D	57008.7430654599	1900	Safeco Plaza	98154			N
1273	WCP	Supporting	Active	Portage Bay Pkg Fac	3740 Brooklyn Ave NE, Seattle, WA	UWS	UW	331997.431463942	1900	Portage Bay Parking Facility (West Campus Parking Garage)	98195			N
4187	CY16	Supporting	Active	CORP YARD 16	Main Campus, Seattle, WA	UWS	UW	0	1900	Corp Yard Container 16	98195			N
6624	VFRS	BLDG	Active	Res Vil Forest	18612 Beardslee Blvd, Bothell, WA	UWB	LEASE D	91216.0552979699	1900	Residential Village Forest Hall	98011			N
4496	UWKC	Unclassified	Active	UWNC Kent/Des Moines	23213 Pacific Hwy S, Kent, WA	WOT	LEASE D	13212.0857656658	1900	UW Medicine Neighborhood Clinic Kent/Des Moines	98032			N
1313	HRB	Classroom	Active	HMC R&T	300 9th Ave, Seattle, WA	HMC	HMC	181733.617133998	1900	Harborview Research & Training Building	98104			N
6240	X198	Laboratory	Active	Mbale CDC/Am Embassy	Nakiwogo Rd, Entebbe, C	WOT	OCC	0	1900	Plot #51/59 Nakiwogo Road				N

Training Resources & Access Requirements



Training completion is required to gain access to FM:Systems (FMS).

TRAINING IS MANDATORY

- **No Exceptions**: Access will be provisioned after users pass all required training modules
- **Why this Matters**: FM:Systems introduces new technology and redesigned workflows. Proper training is essential to ensure data integrity.
- **Training Format**: Microlearning videos with text alternatives
- **Training Location**: <https://uw.bridgeapp.com/learner/courses>

ADDITIONAL RESOURCES

The following are available on the Space Manager [service page](#):

- Link to FM:Systems
- Room Type Definitions
- Support (job aids, contacts, etc.)
- Training Videos*

*Not a replacement for required training on Bridge

Training Resources & Access Requirements



Training modules are tailored to your role.

TRAINING CURRICULUM

Managing
Space Data

Getting Started

Module	Assigned Roles	Proficiency Level
<i>Module 1: Getting Started</i>	All Roles	Basic
<i>Module 2: Viewing Space Data</i>	All Roles	Basic
<i>Module 3: Floorplan Interaction</i>	All Roles	Basic
<i>Module 4: Reporting & Analysis</i>	All Roles	Basic / Intermediate / Advanced
<i>Module 5: Editing Space Information</i>	Space Admin, Dept Admin	Intermediate / Advanced
<i>Module 6: Research Space Tracking</i>	Space Admin, Dept Admin	Intermediate / Advanced
Definitions • Basic = <i>View-only tasks</i> (e.g., navigating, searching, viewing records, interpreting floorplans) and <i>some roles may view reports</i>. • Intermediate / Advanced = <i>View + Edit + Reporting</i> (e.g., editing space data, managing allocations, running reports)		

FM:Systems Support Framework



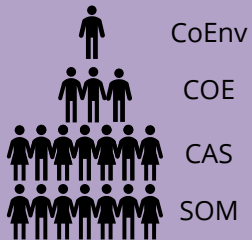
Need Help? Here's Where to Find It

Tier 1: First stop for simple solutions.

Face to Face HELP in Units

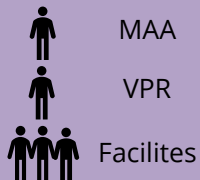
Supports 76% of all Users

Colleges



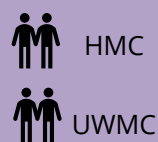
CoEnv
COE
CAS
SOM

Shared Service



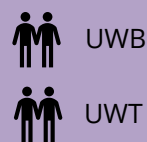
MAA
VPR
Facilities

Medicine



HMC
UWMC

UW Campuses



UWB
UWT

HELP DESK (uwfttech@uw.edu)

Supports 24% of all Users



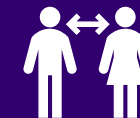
Tier 2: Next-level support for escalated issues.

UWF: BIT (Escalation from Tier 1)



Tier 3: Handles the hardest problems

FMS (Escalation from Tier 2)



Thank you!

