

# Annual ILP Report

As of 12/31/19

(dollars in millions)

- The COVID-19 pandemic is having and will continue to have profound impacts to all sectors of the global economy. It will also impact all of the ILP borrowers in different ways
- The Treasury Office is working with ILP borrowers to assess COVID-19 financial impacts and develop strategies to assist them as their revenues are disrupted and temporarily impaired
- \$17.9 million of project cash flows were funded between 07/01/2019 and 12/31/2019 for NWH Childbirth Center and Destination One. These project cash flows were funded from proceeds of the 2019 General Revenue bonds and commercial paper
- The 2020 General Revenue Bond proceeds will be used to pay off \$40 million in outstanding commercial paper and fund construction of NWH Childbirth Center, Destination One, Kincaid Hall, and other capital and operational needs

Internal Debt Summary		ILP Borrowers																																											
<p><b>Total Debt with CAP: \$2,581</b> <b>Internal Borrowing Rate: 4.5%</b></p> <p>ILP, \$1,893, 73% CAP, \$135, 5% Non-ILP, \$552, 22%</p>		<p>Compliance and financial trends represent data as of 12/31/2019. Impacts of COVID-19 are <b>not</b> reflected in this dashboard.</p> <table border="1"> <thead> <tr> <th>Department</th> <th>Loan Balance</th> <th>In Compliance <sup>(1)</sup></th> <th>Trending as of 12/31/19</th> </tr> </thead> <tbody> <tr> <td>Housing and Food Services</td> <td>\$709.8</td> <td>Yes</td> <td>●</td> </tr> <tr> <td>Central</td> <td>483.2</td> <td>N/A</td> <td>N/A</td> </tr> <tr> <td>Clinical Enterprise <sup>(2)</sup></td> <td>391.9</td> <td>FSP</td> <td>↑</td> </tr> <tr> <td>Intercollegiate Athletics</td> <td>239.0</td> <td>Yes</td> <td>●</td> </tr> <tr> <td>Student Life</td> <td>148.7</td> <td>Yes</td> <td>●</td> </tr> <tr> <td>UW Tacoma</td> <td>34.9</td> <td>Yes</td> <td>●</td> </tr> <tr> <td>UW Bothell</td> <td>11.0</td> <td>Yes</td> <td>●</td> </tr> <tr> <td>School of Dentistry <sup>(3)</sup></td> <td>9.7</td> <td>N/A</td> <td>N/A</td> </tr> <tr> <td><b>Total at 12/31/19</b></td> <td><b>\$2,028<sup>(4)</sup></b></td> <td></td> <td></td> </tr> </tbody> </table> <p>(1) FSP indicates unit in Financial Stability Plan (2) Financial covenants were suspended through 6/30/20 (3) SOD projecting slight positive margin for FY20 (4) Only reflects outstanding debt within the ILP (e.g. excludes SLU)</p> <p>● In compliance    ↑ Trending up ● Not in compliance    ○ Stable                                  ↓ Trending down</p>				Department	Loan Balance	In Compliance <sup>(1)</sup>	Trending as of 12/31/19	Housing and Food Services	\$709.8	Yes	●	Central	483.2	N/A	N/A	Clinical Enterprise <sup>(2)</sup>	391.9	FSP	↑	Intercollegiate Athletics	239.0	Yes	●	Student Life	148.7	Yes	●	UW Tacoma	34.9	Yes	●	UW Bothell	11.0	Yes	●	School of Dentistry <sup>(3)</sup>	9.7	N/A	N/A	<b>Total at 12/31/19</b>	<b>\$2,028<sup>(4)</sup></b>		
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